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**UNITED STATES DISTRICT COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

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In re: ) Chapter 11  
VOYAGER DIGITAL HOLDINGS, INC., *et al.*, ) Case No. 23-cv-2171  
Debtors. ) 22-bk-10943 (MEW)  
 ) (Jointly Administered)  
 ) ON APPEAL FROM THE UNITED  
 ) STATES BANKRUPTCY COURT  
 ) FOR THE SOUTHERN DISTRICT  
 ) OF NEW YORK

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**DEBTORS' AMENDED EMERGENCY NOTICE OF APPEAL**

Voyager Digital Holdings, Inc. and its affiliated Debtors hereby appeal on an emergency basis to the United States Court of Appeals for the Second Circuit from this Court's March 27, 2023 Order (Dkt. 45) granting the United States' Emergency Motion for a Stay Pending Appeal and from this Court's April 1, 2023 Corrected Opinion and Order (Dkt. 53) issued in conjunction with the March 27 Order.<sup>1</sup>

Debtors intend to imminently file an emergency motion with the Second Circuit to vacate the Court's Order and Corrected Opinion and Order. Debtors therefore respectfully request that the Clerk expedite the processing of this Amended Notice of Appeal and the transmittal of the record and all necessary materials to the Second Circuit.

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<sup>1</sup> Earlier today, Debtors filed an emergency notice of appeal (Dkt. 52) from the Court's March 31, 2023 Opinion (Dkt. 51); however, the Court struck its March 31, 2023 Opinion and issued the April 1, 2023 Corrected Opinion and Order, necessitating this amended emergency notice of appeal.

Dated: April 1, 2023  
New York, New York

*/s/ Richard U.S. Howell*  
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